





- (d) hereby confirm the Exercised Warrants B are or have been designated as “free securities” in my/our CDS account in accordance with the Rules of Bursa Depository and further declare that if this declaration is untrue, the exercise of my/our rights hereunder may be rejected;
- (e) where I/we am/are entitled to receive new ordinary shares in the Company (**New Shares**) upon the exercise of my/our Subscription Rights (apart from the exercise of rights in respect of all Warrants B), I/we hereby irrevocably authorise you to instruct Bursa Depository to credit the number of New Shares specified below into my/our CDS account stated below and for the notice of allotment to be despatched to me/us at my/our risk to the correspondence address mentioned herein:

Target account for crediting New Shares (Stock Code: 7146)													
ADA CODE, ADA BRANCH CODE AND CDS ACCOUNT NUMBER												No. of New Shares	
			-					-					

**Notes:** 1. ADA means Authorised Depository Agent.

2. A Warrant B Holder shall not be allowed to instruct for New Shares to be credited into any CDS account other than one of those from which the Warrants B are to be debited.

- (f) hereby confirm that after the submission of this form to you, or electronic submission via email at ir@shareworks.com.my, I/we will not dispose, transfer or charge the Exercised Warrants B, until the exercise is completed by the debiting of the Exercised Warrants B from my/our CDS account or the exercise is rejected by the Company, whichever is applicable;
- (g) hereby make payment in full for such New Shares which includes payment of the Exercise Price subject to adjustments in accordance with Condition 5 of Schedule 3 of the Deed Poll and together with any payments required under the Securities Industry (Central Depositories) Act 1991 of Malaysia or the Rules of Bursa Depository, and all other fees and charges including taxes, stamp duty and deposit fees (if any) payable to Bursa Depository:
- (i) by banker’s draft or cashiers order drawn on a bank operating in Malaysia or a money order or postal order issued by a post office in Malaysia in favour of “**AEM Warrants B Account**” crossed “Account Payee Only” amounting to RM \_\_\_\_\_, Banker’s Draft no. \_\_\_\_\_ and endorsed on the reverse side with my/our name in block letters and CDS account number; or
- (ii) internet bank transfer to designated bank account number of “**552059-821586**” maintained at **Malayan Banking Berhad** (proof of payment to be attached to the Subscription Form submitted to the Registrar).
- (iii) a processing fee of **RM21.20** inclusive of any tax payable per debit transaction and/or credit transaction shall be paid to the Registrar, **ShareWorks Sdn Bhd** by the Warrant B Holder for the debiting of Warrants and crediting of the New Shares to the CDS account:
- (a) in the form of cash or cheque in favour of “**ShareWorks Sdn Bhd**”; or
- (b) internet bank transfer to the Registrar’s bank account no. **27700000035** maintained at **Hong Leong Bank Berhad** (proof of payment must be attached to the Subscription Form submitted to the Registrar’s email at ir@shareworks.com.my).



7. All information given above must be the same as the information in the records of Bursa Depository.
8. Joint account holders are not recognised by Bursa Depository.
9. For the avoidance of doubt, if no CDS account number is provided, any exercise or purported exercise of the Subscription Rights shall be deemed to be invalid.
10. Where the relevant payment made for the New Shares is less than the full amount of the subscription moneys required based on the Exercise Price, the Warrant B Holder authorises the Company to, and the Company may but is not obliged to, treat the exercise by the Warrant B Holder of the Subscription Rights as an exercise by the Warrant B Holder of the Subscription Rights of such a reduced number of Warrants B (in such multiples of board lots of 100 Warrants B or in such other whole number of Warrants B as the Company may determine) such that the relevant payment made for the New Shares shall thereafter be sufficient to pay for the full amount of the subscription moneys required in respect of the reduced number of Warrants B. In such event, the Warrant B Holder is deemed to have exercised his Subscription Rights in respect of such reduced number of Warrants B.
11. The Exercise Price shall be RM0.05 only for each New Share or such price as may be adjusted in accordance with Conditions of the Deed Poll.

**Attention:**

The attention of Warrant B Holders is drawn to Rule 4 of the Rules on Take-overs, Mergers and Compulsory Acquisitions as amended or replaced from time to time. In particular, a Warrant B Holder should note that it/he may be under an obligation to extend a take-over offer of the Company if –

- (a) it/he intends to acquire or hold or control the exercise of, by exercise of the Warrants B or otherwise, whether at one time or different times, Shares which (together with Shares owned or acquired by it/him or persons acting in concert with it/him) carry 33% or more of voting rights of the Company; or
- (b) it/he, together with persons acting in concert with it/him, holds not less than 33% but not more than 50% of the voting rights of the Company, and either alone or together with persons acting in concert with it/him, intends to acquire additional Shares by the exercise of the Warrants B or otherwise in any period of 6 months, increasing such percentage of the voting rights by more than 2%.

**Share Registrar:**

ShareWorks Sdn Bhd  
(Registration No. 199101019611 (229948-U))  
No. 2-1, Jalan Sri Hartamas 8  
Sri Hartamas  
50480 Kuala Lumpur  
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